

The summary file contains all available metrics for disposable personal income, personal consumption expenditure, and personal saving. This is an Excel file, which can be filtered and sorted, or else imported into a statistical program for analysis. Fields which are unavailable for the latest year have a value of “N/A.”

The “shares of NIPA totals” worksheet contains six fields:

1. **Year:** data year
2. **Ranking:** equivalized concept which the households are ranked by for the share calculations (or “None” for aggregate totals)
3. **Series:** Series in NIPA Table 2.1 which is being distributed
4. **NIPA Table 2.1, Line Number:** Line number in NIPA Table 2.1 which is being distributed.
5. **Quantile or Summary Metric:** Either an income quantile (e.g., top 5%) share, aggregate total, or statistic (e.g., mean)
6. **Value:** Numerical value for the row

For example, the observation below will match the value for the 0-10% share (when ranked by equivalized disposable personal income) of personal consumption expenditure for 2021. This observation can be located by filtering **Year** on 2021, **Ranking** on Equivalized Disposable Personal Income, **Series** on Personal Consumption Expenditures, and **Quantile** on 0-10%.

Year	Ranking	Series	NIPA Table 2.1, Line Number	Quantile or Summary Metric	Value
2021	Equivalized Disposable Personal Income	Personal Consumption Expenditures	29	0-10%	0.0498

The “joint shares” worksheet contains six fields:

1. **Year:** data year
2. **Quantile of Equivalized Disposable Personal Income:** The income quantile grouping (e.g., top 5%)
3. **Quantile of Equivalized Personal Consumption Expenditures:** The consumption expenditure quantile grouping (e.g., 10-20%)
4. **Share of households:** the share of households belonging to both the quantile indicated in the second field and the quantile indicated in the third field.
5. **Share of DPI:** the share of DPI going to households belonging to both the quantile indicated in the second field and the quantile indicated in the third field.
6. **Share of PCE:** the share of PCE going to households belonging to both the quantile indicated in the second field and the quantile indicated in the third field.

For example, the observation below will match the value for the share of households in the top 10% of both income and consumption in 2021. This observation can be located by filtering **Year** on 2021, **Quantile of Equivalized Disposable Personal Income** on 90-100%, and **Quantile of Equivalized Personal Consumption Expenditures** on 90-100%.

Year	Quantile of Equivalized Disposable Personal Income	Quantile of Equivalized Personal Consumption Expenditures	Value
2021	90-100%	90-100%	0.0391